



# CASELOAD EXPLORER v6.0.1 RELEASE NOTES

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July, 2016

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## 1.0 ABOUT THE CASELOAD EXPLORER V6.0.1 RELEASE NOTES

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### 1.1 DOCUMENT OVERVIEW

This document will cover the features and functionality implemented in CX V6.0.1.

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## 2.0 CX v.6.0.1 FEATURES AND FUNCTIONALITY

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### 2.1 OFFICER EMAIL ADDRESS

AutoMon has implemented the field Officer Email Address as a core field within the Caseload Explorer application. Users will no longer have to create this field as a new officer attribute. Existing officer email addresses will be mapped to the new schema. There are no new UI changes with this functionality.

### 2.2 CASE RELEATIONSHIPS (NY ONLY)

The NY CX V5 has the ability to reassign a case by dragging and dropping the case between folders. This approach did not clearly identify which case was the primary case and generated support cases. In V6.0.1 AutoMon has redesigned this feature.

Steps to reassign a case:

1. Highlight the case, select the action button, and select the Case Relationships option. (Fig. 1).
2. The user can select which parent case folder(s) the case should belong to (Fig.2).
3. The user can also select which parent case is considered the primary (Fig. 3).
4. Click on the save button to save changes.

Fig. 1

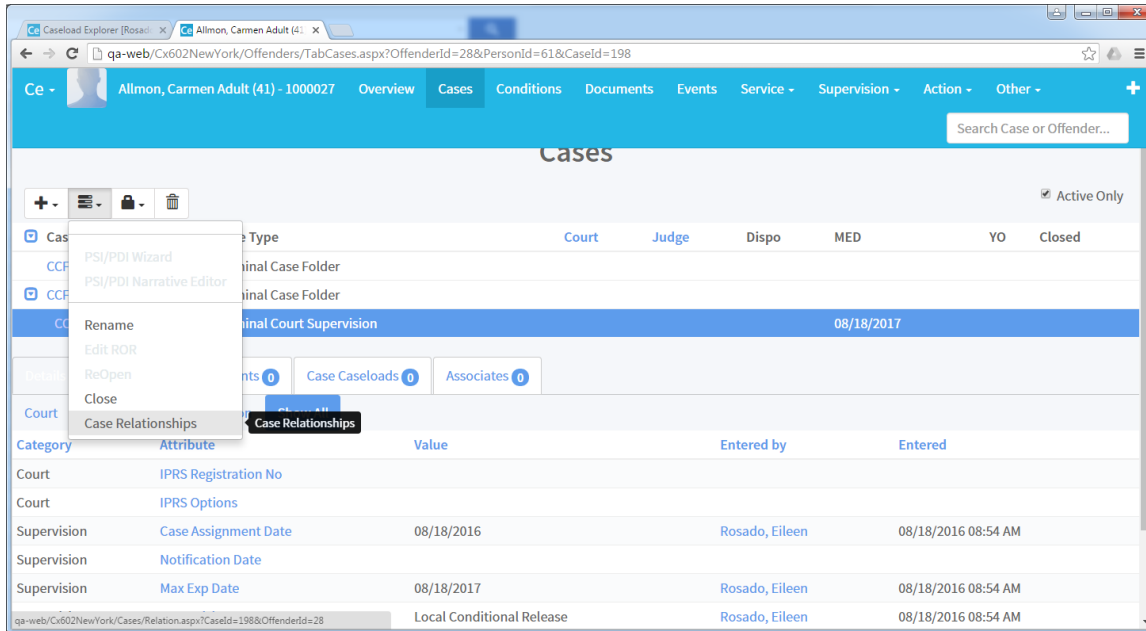


Fig. 2

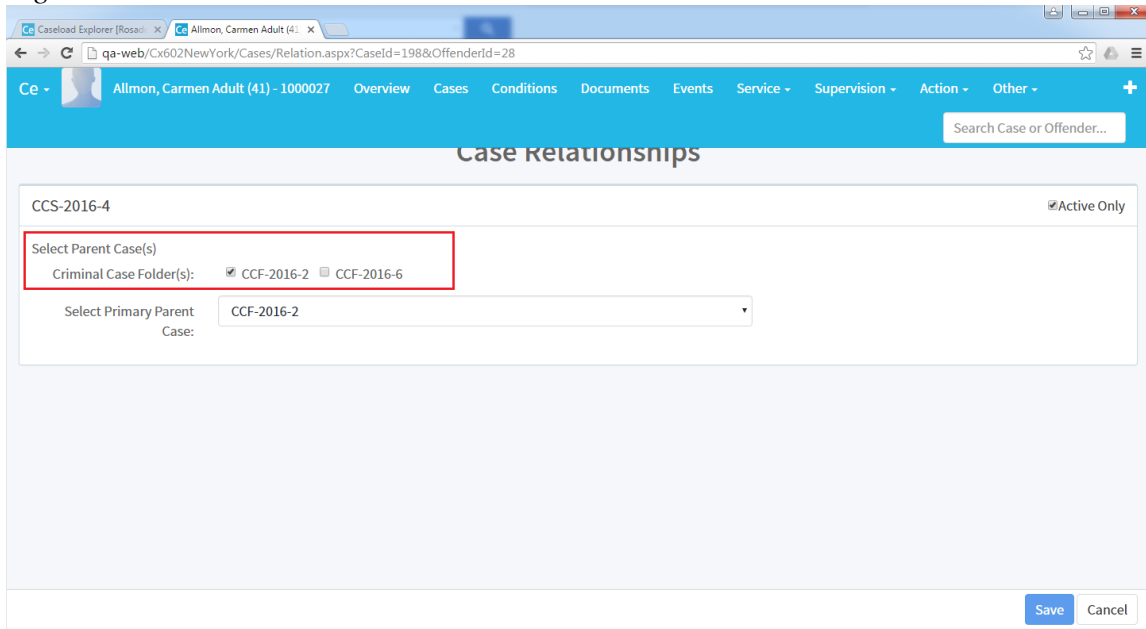
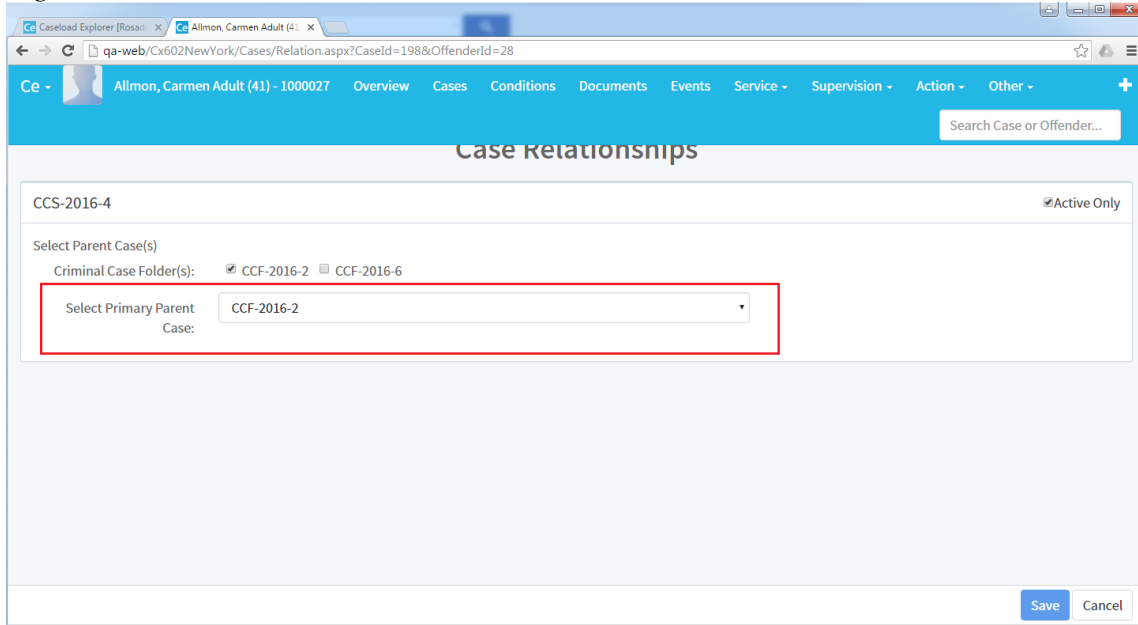
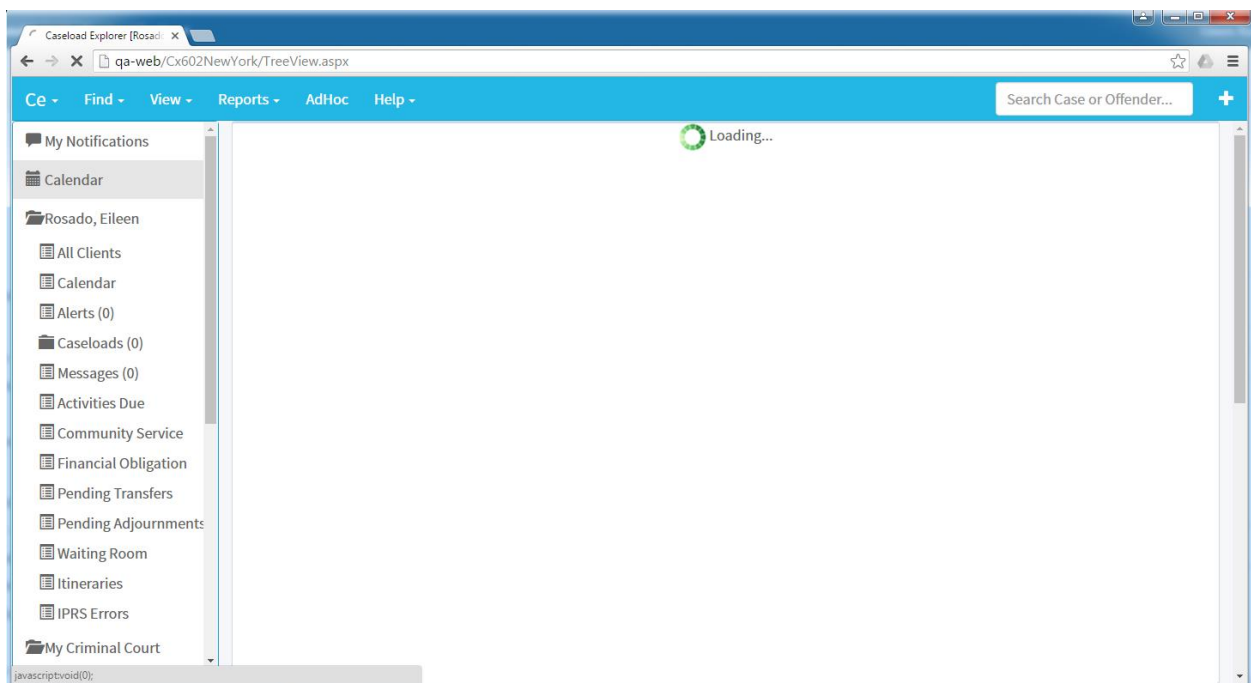


Fig. 3



## 2.3 TREE NODE WAIT HANDLER

AutoMon has implemented a 'loading' wait handler that is displayed when the user clicks on any treenode. This has been implemented to indicate to the user that the treenode list data is still generating.



## 2.4 OFFENDER RATING

In CX V6.0.1, AutoMon implemented a star rating feature that will allow users to subjectively rate various aspects of the probationer's situation. A high rating indicates a strength in an area while a low rating represents an area the user feels needs improvement.

