

Probation Case & Data Management

Caseload Explorer was designed to simplify and empower the management of all areas of Community-based Supervision. In a single application with an efficiently organized data store, Caseload Explorer provides a case and financial management system in a secure environment for protecting, organizing, sharing, and managing client information. Caseload Explorer's powerful underlying technology and sophisticated data model can help agencies connect and synchronize multiple applications to make IT integration challenges more manageable. Caseload Explorer is firmly built on advanced Microsoft® technology and can scale to handle exponential growth without compromising system performance.



Originally developed in 1996, Caseload Explorer has continually evolved to meet our customers changing needs. Caseload Explorer v6.0, released in 2017, provides a wide array of feature enhancements with full browser independence and responsive design for smartphone and tablet use. Additionally, AutoMon's Ce Connect Suite of domain-driven solutions – Ce Assessments, Ce Planning, Ce Drug Testing, Ce Check-in (Web & Kiosk), Ce Field, Ce Pretrial, Ce Analytics, Ce Programs and AutoMon Specialty Court – are tightly integrated with Caseload Explorer.

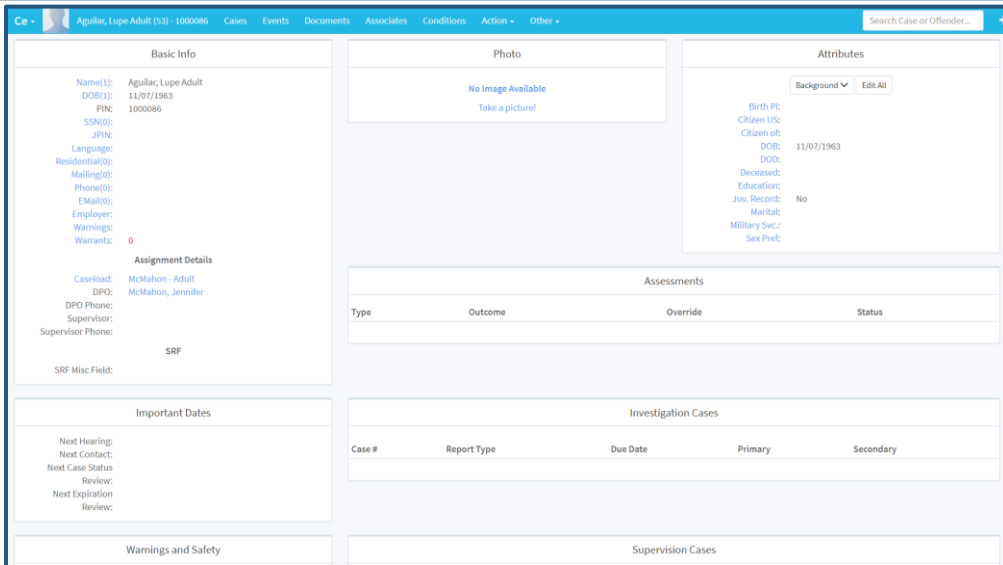
Caseload Explorer manages numerous elements of vital information including:

- Adult Offenders
- Juvenile/Youthful Offenders
- Associations
- Cases
- Conditions
- Community Service
- Documentation
- Court Dates & Appointments
- Drug Tests
- Assessments
- PSI Reviews
- Programs
- Providers
- Accounting
- Ad Hoc Reports



Caseload Explorer

Probation Case & Data Management



Basic Info

Name(1): Aguilas, Lupe Adult
 DOB(1): 11/07/1963
 PIN: 1000086
 SSN(0):
 JPN:
 Language:
 Residential(0):
 Mailing(0):
 Phone(0):
 EMail(0):
 Employer:
 Warnings:
 Warrants: 0

Assignment Details

Caselead: McMahon - Adult
 DPO: McMahon, Jennifer
 DPO Phone:
 Supervisor:
 Supervisor Phone:
 SRF Misc Field:

Photo

No Image Available
 Take a picture!

Attributes

Background: [Dropdown] Edit All

Birth Pl:
 Citizen US:
 Citizen of:
 DOB: 11/07/1963
 DOD:
 Deceased:
 Education:
 Ju. Record: No
 Marital:
 Military Ser.:
 Sex Pref:

Assessments

Type	Outcome	Override	Status

Investigation Cases

Case #	Report Type	Due Date	Primary	Secondary

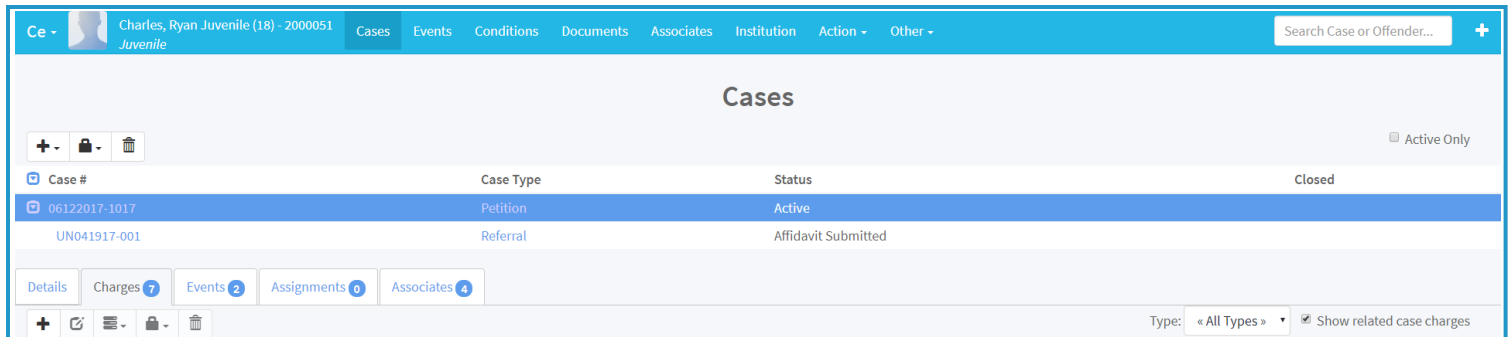
Supervision Cases

Important Dates

Next Hearing:
 Next Contact:
 Next Case Status Review:
 Next Expiration Review:

Warnings and Safety

Using Caseload Explorer's customizable Intake Wizard, the Offender Record stores the numerous details required by each agency, from demographic details to more unique details such as scars, marks and tattoos, cases, associates, address history, work history, program assignments and compliance.



Cases

Active Only

Case #	Case Type	Status	Closed
06122017-1017	Petition	Active	
UN041917-001	Referral	Affidavit Submitted	

Details | Charges 7 | Events 2 | Assignments 0 | Associates 4

Type: « All Types » Show related case charges

Caseload Explorer's comprehensive case management functionality allows users to track the vast array of events & details for any case, including offender interview locations, supervision plans, drug court/mental health screening, criminal histories, court & general date reminders, etc. All cases belonging to an offender can be searched or reported on by various criteria & cases can be entered or imported from 3rd party systems.

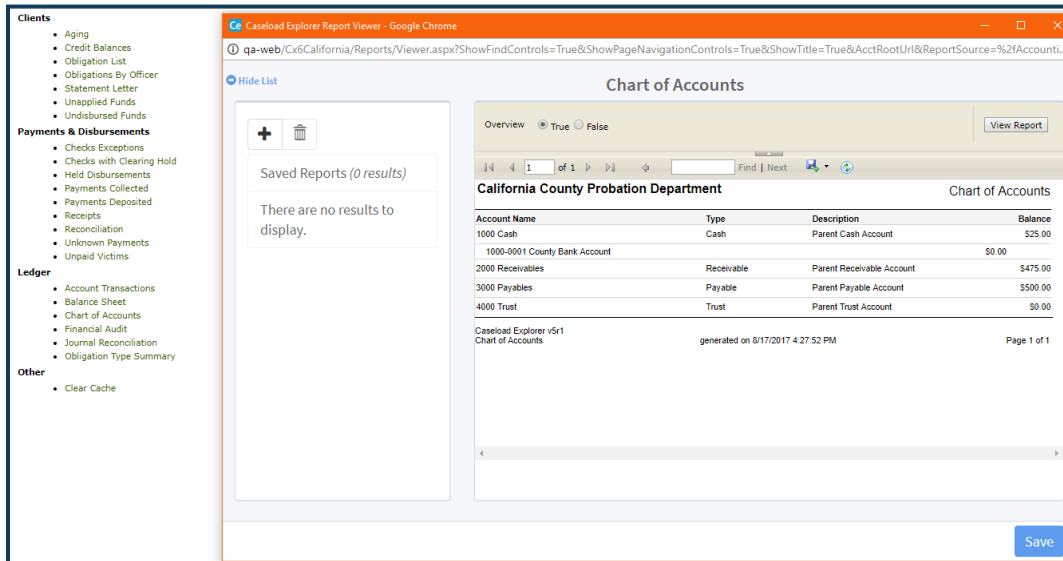


Chart of Accounts

Overview: True False View Report

California County Probation Department

Account Name	Type	Description	Balance
1000 Cash	Cash	Parent Cash Account	\$25.00
1000-0001 County Bank Account			\$0.00
2000 Receivables	Receivable	Parent Receivable Account	\$475.00
3000 Payables	Payable	Parent Payable Account	\$500.00
4000 Trust	Trust	Parent Trust Account	\$0.00

Caseload Explorer v5r1
 Chart of Accounts generated on 8/17/2017 4:27:52 PM Page 1 of 1

Save

Caseload Explorer Accounting provides basic tools from Accounts Payable and Receivable to more specialized features such as Victim Trust Accounting, Obligations Management and Auditing.